

Future Unlocked

The Potential and Value
of the QS Profession to the
Philippine Built Environment

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Ready to soar higher in 2020

A 10-year industry roadmap to ensure the sustainability of the Philippine construction industry's competitiveness and growth



TATAG at TAPAT 2020-2030

Philippine Construction Industry Roadmap

Key Roadmap Program Clusters



Network Partnerships and Collaborative Governance among Players and Stakeholders



Adoption of Modern and Digital Technologies



Upscaling of Human and Firm Capacity



Biodiversity-Sensitive Development



Strong Government Leadership and Regulations



PRODUCTIVITY

Equipped with efficient and modern and digital technologies founded on a culture of integrity, professionalism, and innovation



SUSTAINABILITY

Improved quality of construction services, consistent with the principles of sustainability



GLOBALIZATION

Globally competitive players with increased scope, scale, and specialization of services

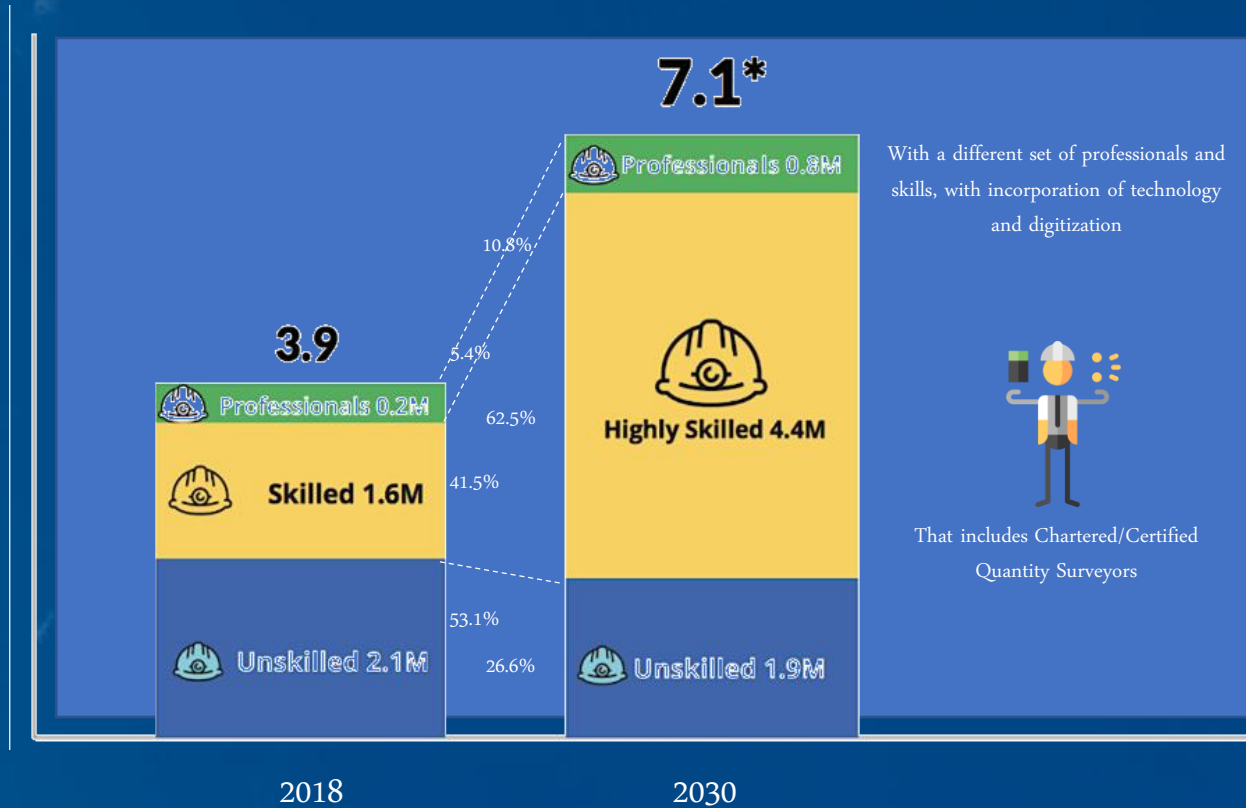


INSTITUTIONS (PUBLIC & PRIVATE)

Strong government leadership and regulations supported by a highly interconnected network of private institutions working towards inclusive development

The Future of Philippine Construction

Projected construction workforce by 2030

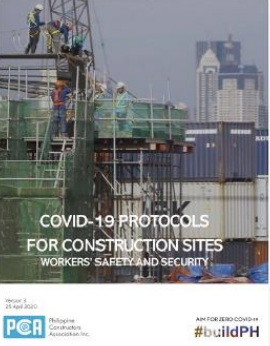
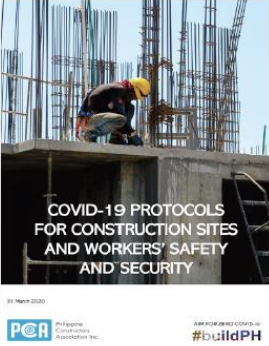
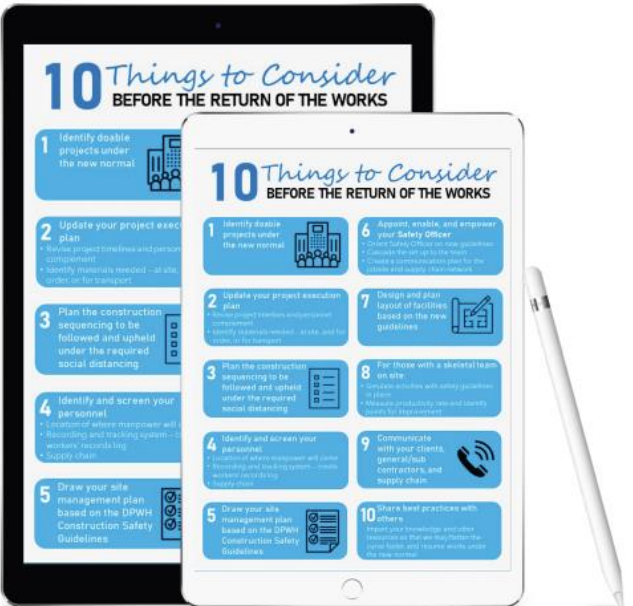




2020 however turned into

A YEAR LIKE NO OTHER

In the spirit of “Bayanihan”, the industry **Responded**, **Recovered**, **Returned**, **Reimagined**, and **Reformed**

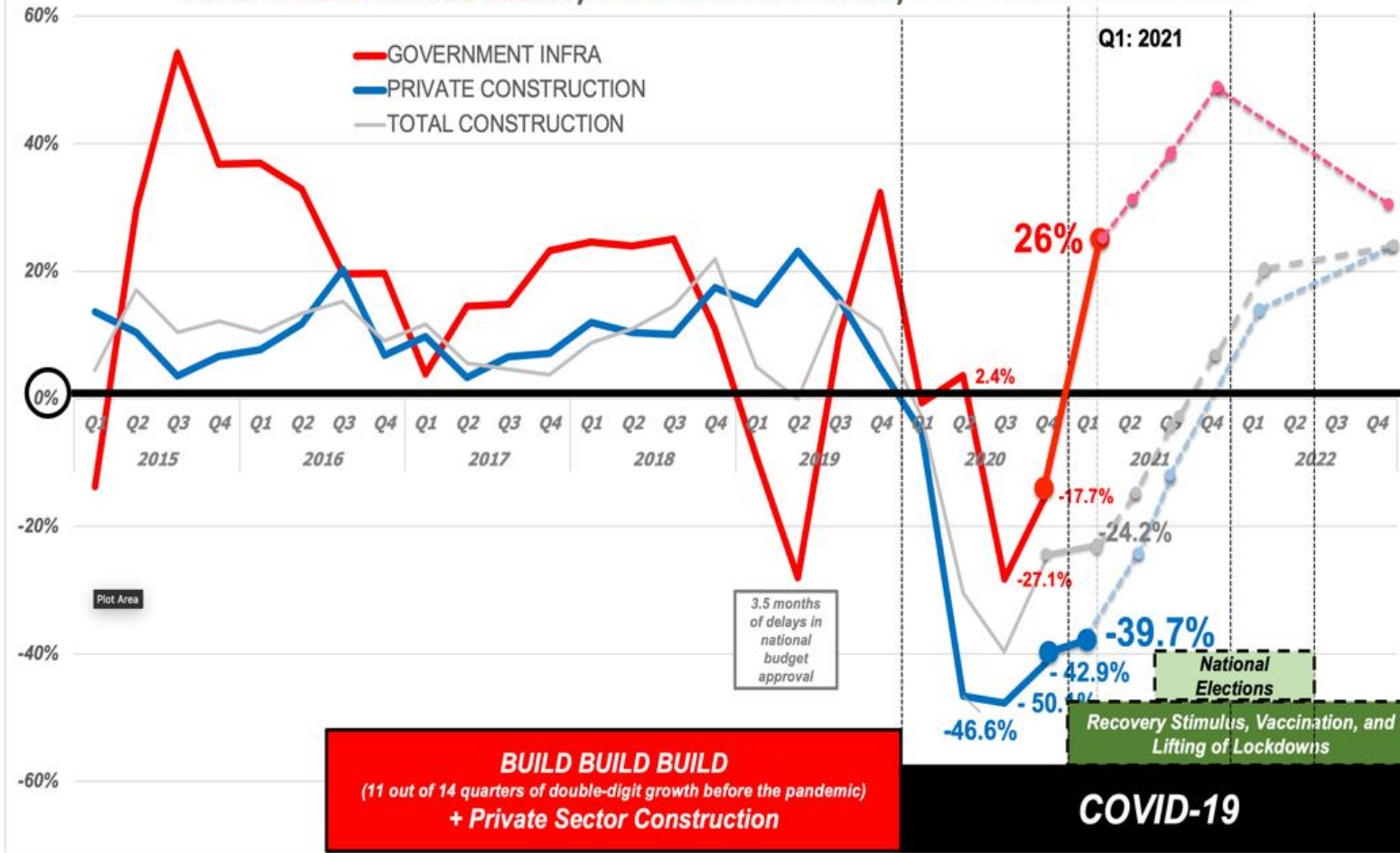


Fueled by public infrastructure

The construction industry played a key role as the Philippines pivoted from response to economic recovery during the pandemic



Government Infrastructure, Private Construction, and Total Construction



BUILD BUILD BUILD
 (11 out of 14 quarters of double-digit growth before the pandemic)
 + Private Sector Construction

COVID-19
 Recovery Stimulus, Vaccination, and Lifting of Lockdowns

7.2% growth in 2022

among the strongest in the region





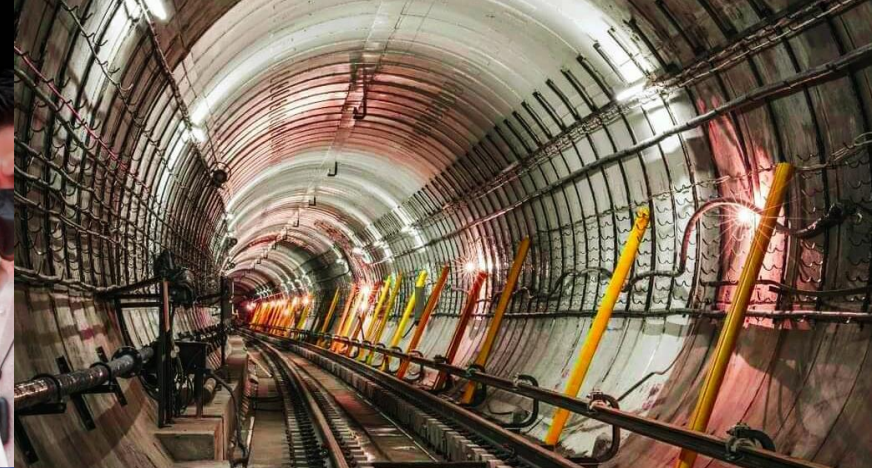
Philippine economy seen to grow by 7.0% in Q1 2023

Supported by the manufacturing sector, and expectations of higher infrastructure spending and easing inflation. The National Government infrastructure – at about 5 to 6% of the GDP - together with major ongoing public-private partnerships, to bulk up in 2023



Much has been done

But there's still a lot to be done



FROM BUILD, BUILD, BUILD TO BUILD BETTER
MORE



Infrastructure: Backbone of an Economy

Identified as critical to the country's economic transformation – infrastructure gets US\$ 303.6 billion under the Public Investment Program 2023-2028

Expected to be among the fastest growing construction market globally, in 15 years

Public-Private Partnership is seen to drive growth

Economic growth supported by the working age population

With civil infrastructure to be fastest growing sector



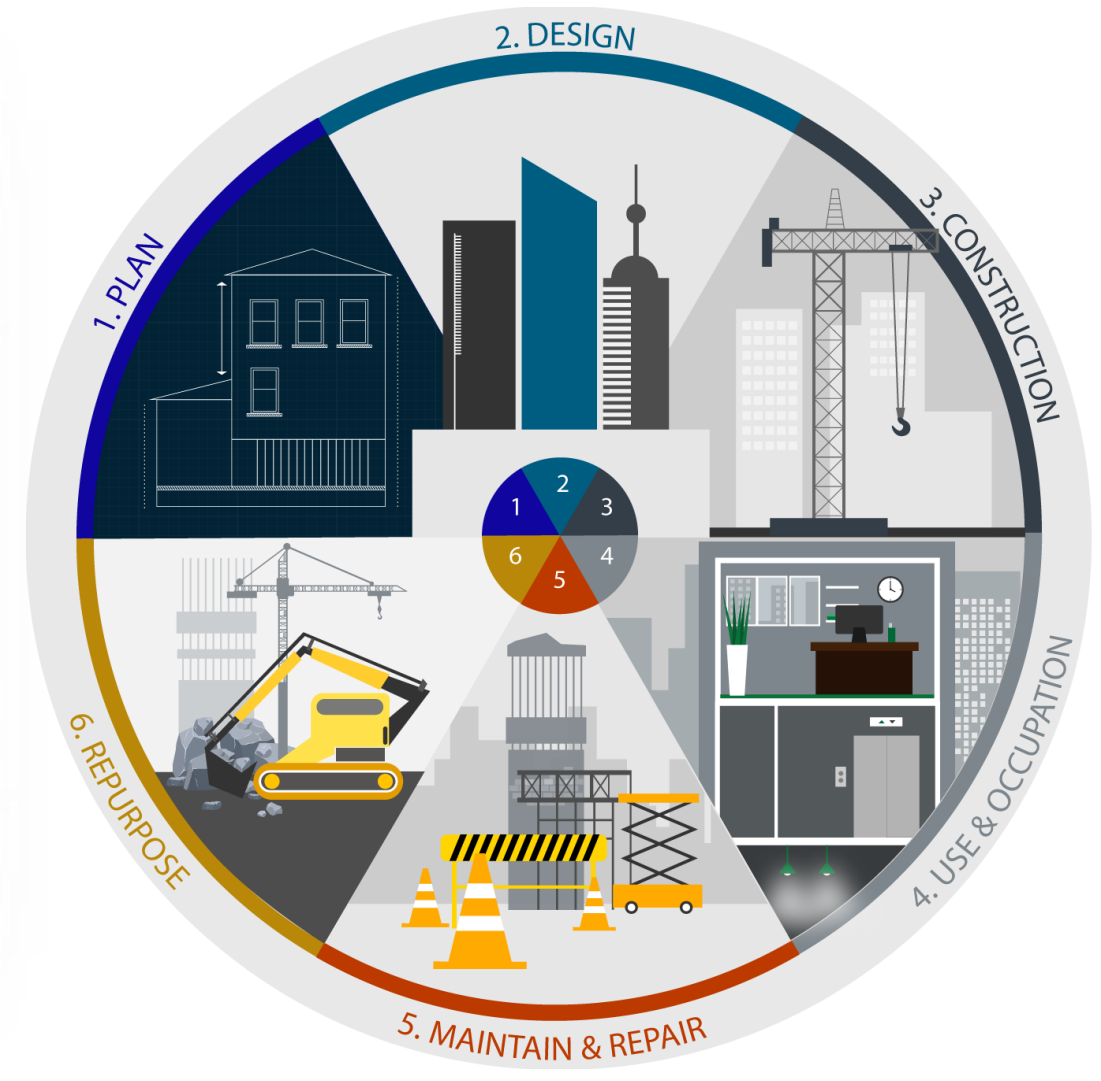


Quantity Surveyors will play a key role

Estimating, and ensuring projects remain **within budget** and **on time**, without compromising on **quality**

In ensuring that developments are **sustainable**, and **low energy**

As we build better and smarter



No longer a nice to have, but
a must have

We should remove impediments, and
accelerate the use of digital and other
technologies in the construction industry





To Create Value and Impact to Society

An imperative to connect with all stakeholders, and have meaningful partnership

with Government, Industry, Profession, and the Academe

A GLOBAL PARTNER IN BUILDING NATIONS



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Filipinos in global infrastructure

Excellence is the key that opens
successes' door.”





 **PICQS**

Leading the Way, the Certified Way!